



Fiduciary Trust  
Canada

# Client Trade Request Form

Please complete and return by facsimile to 1-800-903-1638 or, by mail to your FTC office location;

- FTC Investor Services Inc., 200 King St. W., Suite 1500, Toronto, Ontario M5H 3T4 or
- FTC Investor Services Inc., 335 8th Avenue SW, Suite 1940, Calgary, Alberta T2P 1C9

Please note: Trade requests must be in good order and received by FTC ISI prior to 3:00 pm ET to receive that day's closing price.

Account Number  Daytime Phone Number  (  )

Client Name  Email

Account Type  Registered (RESP/RRSP/RRIF/TFSA)  Non-Registered

**TRANSACTION TYPE**

Purchase  Redemption  Switch  Transfer  Other (please note in Additional Instructions)

**PURCHASE**

Have you used borrowed money to make this investment?  Yes  No

Fund Name	Fund Number	Fund Series	Amount (Dollar or Unit)

**REDEMPTION**

Fund Name	Fund Number	Fund Series	Amount (Dollar or Unit)

I/We understand this redemption may be subject to Deferred Sales Charges, and that it is a deemed disposition, which may result in a realized gain or loss.

**SWITCH**

Sell Fund (Name & Number)	Buy Fund (Name & Number)	Fund Series	Amount (Dollar or Unit)

I/We understand the sale of a Fund constitutes a redemption that may be subject to Deferred Sales Charges, and that it is a deemed disposition, which may result in a realized gain or loss.

**ADDITIONAL INSTRUCTIONS**

I/We confirm having reviewed the current Fund Facts and prospectus disclosures available on [www.franklintempleton.ca](http://www.franklintempleton.ca) prior to making the trades noted above. I/We further confirm that I/we understand the Management Expense Ratio (MER), charges, and terms and conditions that apply.

In addition, should there be any changes to earlier provided information about household income flow, investment risk preferences, or the investment objectives, the undersigned will contact an FTC ISI Investment Fund Specialist to update the Know Your Client (KYC) information.

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Client Signature

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Date

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Client Signature

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Date



[ftcinvestorservices.ca](http://ftcinvestorservices.ca)

#### FTC INVESTOR SERVICES INC.

##### Calgary

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Calgary, Alberta, Canada T2P 1C9  
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##### Toronto

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